



User Engagement Panel

Introductory Video Conference Session

PRESENTATION TITLE TRANSNATIONAL ACCESS

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What are we talking about?



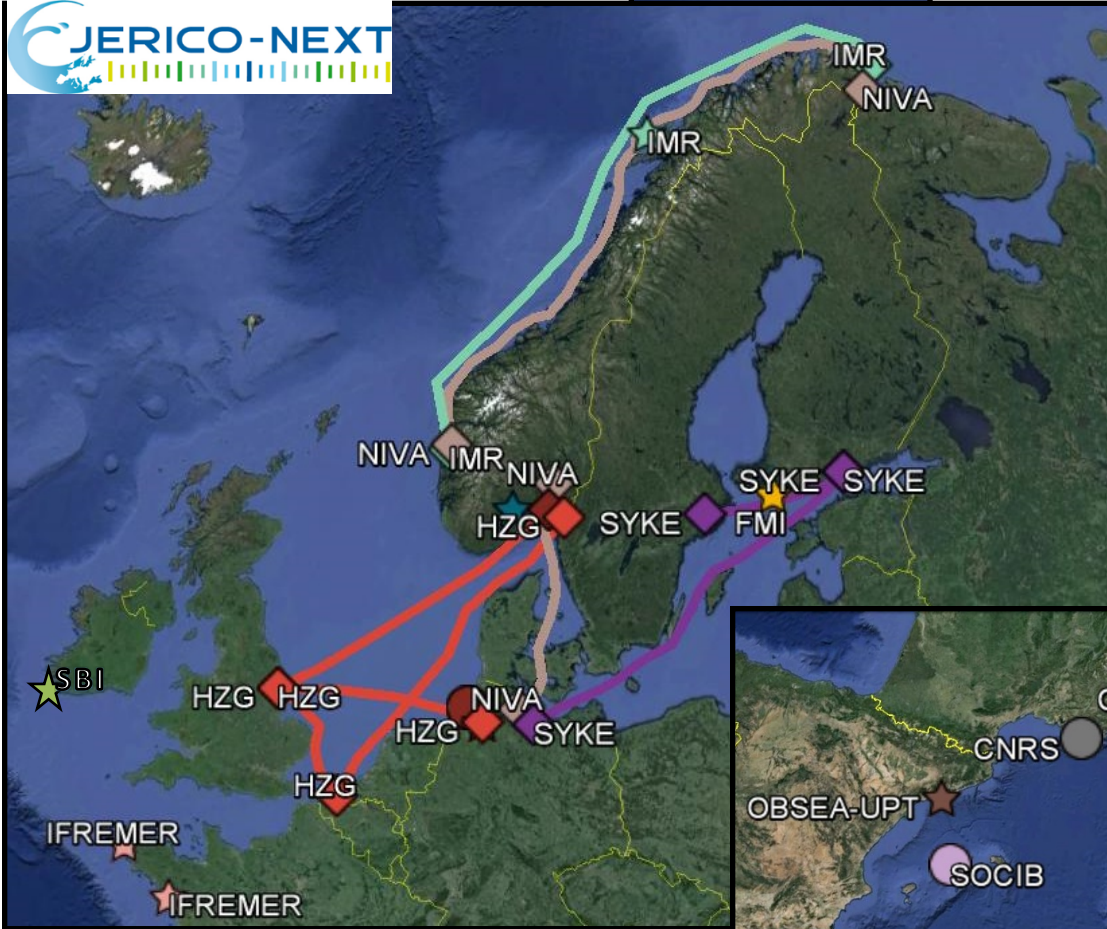
- Trans-national Access (TNA) means *To provide 'free of charge' trans-national access to researchers or research teams including from industry to one or more infrastructures among those operated by participants of the JERICO NEXT Consortium.*
- These access activities are implemented in a coordinated way such as to improve the overall services available to the research community (periodic call for access).
- The selection of researchers or research teams is carried out through an independent peer-review evaluation of their research projects (Selection panel, a team of 8 independent experts).

Who is involved in?



- **13 PARTNERS:** CNR ISMAR (coord, IT), CNRS (FR), FMI (FI), HCMR (GR), HZG (DE), Ifremer (FR), IMR (NO), IO-BAS (), NIVA (NO), SMARTBAY (IR), SOCIB (ES), SYKE (FI), UPC (ES)
- **35 INSTALLATIONS/INFRASTRUCTURES:** 30 in Chapter 1 (Observing systems) + 5 in Chapter 2 (Supporting facilities and specialized equipment)
- **SELECTION PANEL (also STAC):** Peter Herman (Deltares, NL), Richard Lampitt (NERC&FixO3, UK), Laura Beranzoli (INGV&EMSO, IT), Eric Delory (PLOCAN&NeXoS, ES), Janet Newton (Washington Univ&IOOS/NANOOS, USA), Roger Proctor (Tasmania Univ.&IMOS, AU), Isabel Sousa Pinto (Porto Univ.&EMBOS, PT), Alicia Lavin Montero (IEO, ES).

Chapter 1 Observing Systems



- ☆ Fixed
- Glider facility
- ◇ Ferrybox
- + Fishing vessels (IMR)
(not shown)

30 observing systems



Chapter 2 - Supporting facilities and specialized equipment



 **2 Calibration laboratories**
2 Experimental stations

 **1 Specialized equipment**

<http://www.jerico-ri.eu/tna/jerico-facilities-in-tna/>

D7.1: Description of facilities participating to the TNA program

How does it work?



- Launch of Calls for access proposals

| | 1st Call | 2nd Call | 3rd Call |
|---------------------|------------------------------|-------------------------------|------------|
| Opening of the call | May 2, 2016 | May 2017 ?March/April 2017 | April 2018 |
| Deadline | June 20, 2016 ext. July 5 | June 2017 ?May2017 | May 2018 |

- **Validation** of each proposal by the interested facility operator (feasibility assessment).
- **Evaluation** based on scientific excellence, innovation and impacts on the state-of-the-art. This step will be performed by the SP with the aid of additional experts, if necessary.
- **Final assessment and selection** by the SP, which will recommend a short-list of proposals eligible for support.

Access rules in H2020



- Access is **free-of-charge, transnational** and must include the **logistical, technological and scientific support** and the specific training that is usually provided to external researchers using the infrastructure.
- Trans-national access must be provided to selected ‘user-groups’, i.e. teams of one or more researchers (users) led by a ‘user group leader’.
- The user group leader and the majority of the users (in the group) **must work in a country other than** the country(ies) where the installation is located (transnational access).
- Only user groups that will **disseminate the results** they have generated under the action may benefit from the access, unless the users are working for SMEs.
- Access for user groups with a **majority of users not working** in a EU or associated country **is limited to 20%** of the total amount of units of access provided under the grant.
- The user groups **must request access by submitting (in writing) a description of the work** that they wish to carry out and the names, nationalities and home institutions of the users.



JERICO NEXT provisions for TNA

- Users will receive a financial contribution for travel and subsistence costs for visiting infrastructures, if justified. A base amount of 3000 € has been set for each facility involved in a project (**1st Call, under discussion for the next call**). The effective grant assigned to a project will be considered case-by-case depending on the type of access, the types and number of facilities requested, the length of stay, and the costs in the visited country.
- Funds for shipping equipment are also available, and the amount conceded will be evaluated case-by-case.
- An agreement between the Coordinator, the Access Provider and the End User defines actions, resources and terms of the access provisions, as well as rights and obligations of all the Parties involved.



Post-access requirements



- At the stipulated end of the access project, the user group leader must submit a report describing the resulting technical and preliminary scientific outputs within 30 days.
- Any publications or patents resulting from the JERICO-NEXT TNA project shall acknowledge the support of the European Commission's H2020 Framework Programme under JERICO-NEXT and the host institute.
- Access beneficiaries undertake to reply promptly to all the requests of the JERICO-NEXT coordinator and the TNA office relating to their access activities.

D8.9: Rules and procedures for TNA

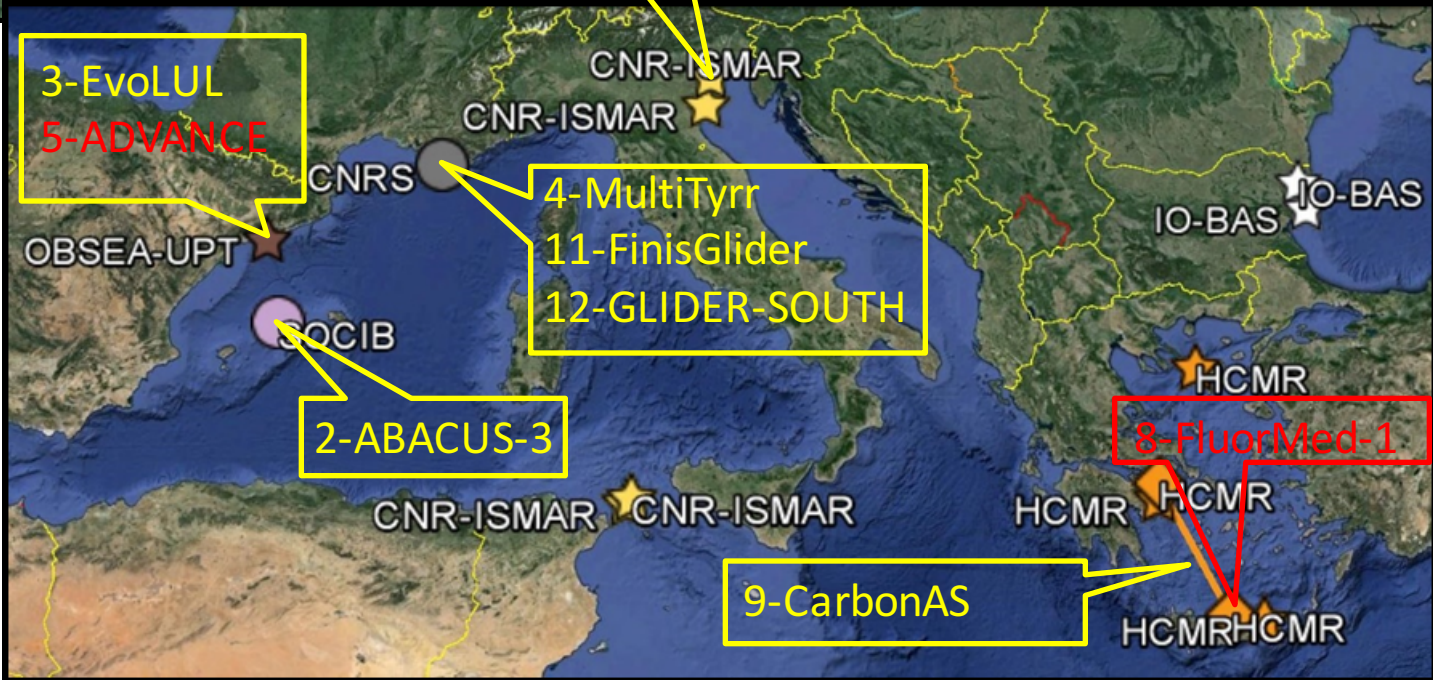
Overview of the proposals submitted to the 1st Call



8 eligible proposals

4 ineligible proposals

6-INTERCALTEMP & PRESS
7-TURBID_CALEX



Result of the evaluation

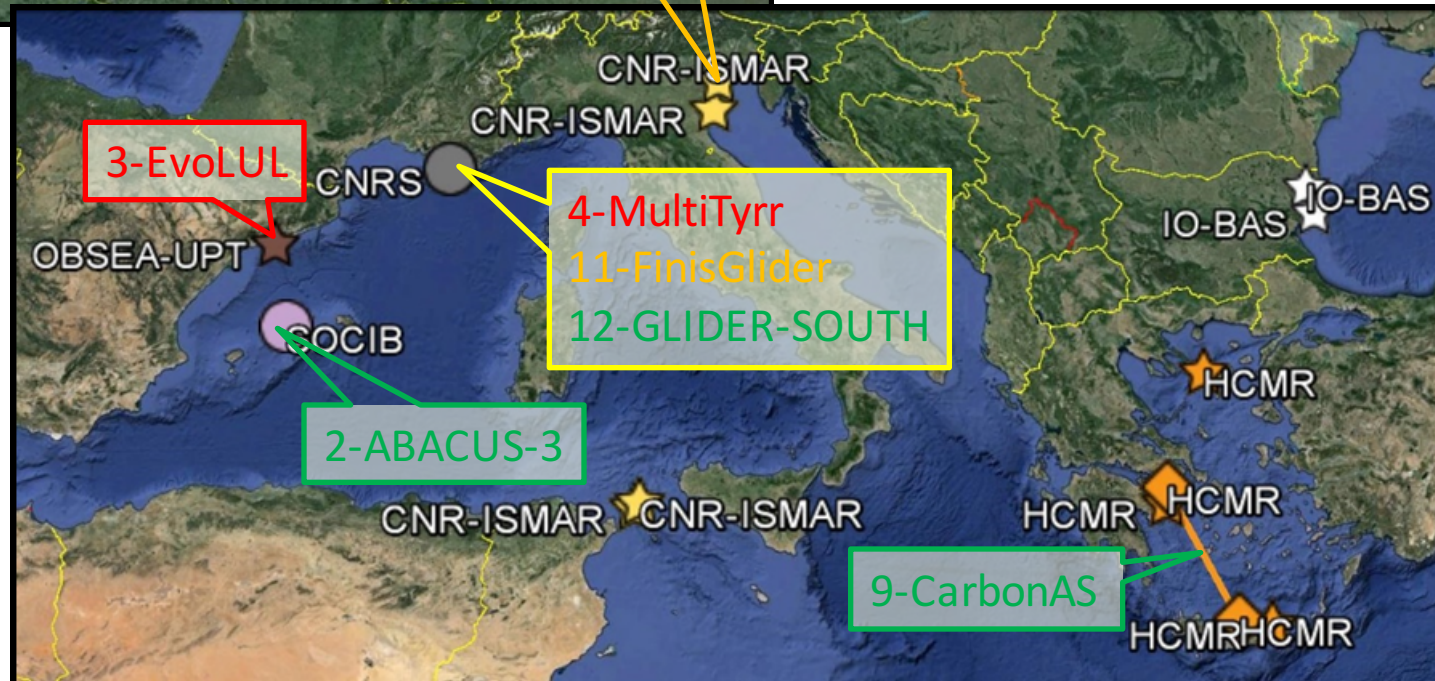
1st Call



A: worth of funding

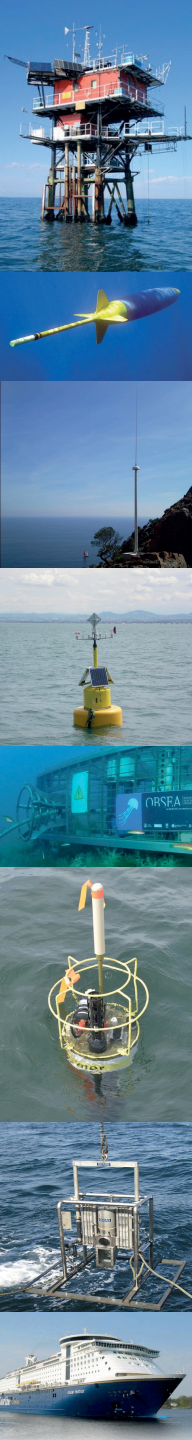
B: funding possible after clarification

C: rejected



How can this panel be involved in JERICO NEXT TNA?

- As users : applying to the next call for access to one or more of our facilities for your research purposes.
- As evaluators : supporting the SP when evaluating the proposals for access in the next calls.
- As promoters : helping us in promoting the TNA opportunity in your Countries/Institutions/Communities.



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